



***Data Update Pukul 15.30 WIB**

***Data Update Terakhir Pukul 07.42 WIB**

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Highlight News

IHSG OUTLOOK

Global Sentiment

Kemudian untuk hari ini sentimen yang perlu diperhatikan oleh para investor yakni diantaranya terkait rilis dari data penjualan eceran Jepang bulan Mei baik secara bulanan maupun tahunan yang diproyeksikan akan terjadi penurunan disana dari 12% menjadi 7.9% (YoY) dan -4.5% menjadi 1.9% (MoM) menurut konsensus Trading Economy. Dari Eropa, akan rilis terkait data Indeks kepercayaan konsumen Euro Area yang menggambarkan bagaimana optimisme masyarakat disana terkait pertumbuhan ekonomi yang ada selama 6 bulan kedepan, yang nantinya akan berpengaruh juga terhadap perkembangan tingkat konsumsi disana. Kemudian dari Jerman akan rilis terkait tingkat inflasi baik tahunan maupun bulanan namun belum yang Final yang mana apabila terjadi kenaikan maka akan berpengaruh juga nanti ke tingkat inflasi secara finalnya untuk bulan Juni.

Selain dari katalis Regional, dan eropa dair Bursa US kita juga perlu memperhatikan terakit dari perkembangan stimulus yang diberikan oleh Joe Biden di US yang nantinya seidkit banyak akan berpenagruh terhadap indeks dan menjadi angin segar ditengah sentimen negatif terkait lonjakan kasus Covid-19 yang terjadi di domestik, yakni Paket stimulus senilai US\$ 1 triliun yang bakal melaju ke Kongres jika disetujui oleh senator, termasuk di antaranya belanja transportasi seperti jalan, jembatan, rel kereta, infrastruktur mobil listrik senilai US\$ 579 miliar. Tentu hal tersebut akan menjadi salah satu katalis positif baik untuk bursa US, Regional ataupun Indonesia apda khususnya. Meskipun memang berdasarkan proyeksi akhir pekan lalu bahwa pergerakan indeks selama kurva kasus Covid-19 masih mengalami kenaikan itu masih akan cendeurng tertekan, adapun apabila ada kenaikan, kenaikannya pun tidak signifikan.

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday June 28 2021			Actual	Previous	Consensus	Forecast
3:10 PM	EA	ECB Panetta Speech				
7:00 PM	GB	BoE Haldane Speech				
8:00 PM	US	Fed Williams Speech				
9:00 PM	EA	ECB Guindos Speech				
9:30 PM	US	Dallas Fed Manufacturing Index JUN	31.1	34.9		31
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:30 PM	US	6-Month Bill Auction	0.055%	0.055%		
10:30 PM	US	3-Month Bill Auction	0.050%	0.045%		
Tuesday June 29 2021			Actual	Previous	Consensus	Forecast
12:10 AM	US	Fed Quarles Speech				
1:00 PM	GB	Nationwide Housing Prices YoY JUN		10.9%	13.7%	13.3%
1:00 PM	GB	Nationwide Housing Prices MoM JUN		1.8%	0.7%	1%
3:00 PM	GB	Car Production YoY MAY		34573%		1500%
3:30 PM	GB	Mortgage Approvals MAY		86.9K	85.9K	82K
3:30 PM	GB	Mortgage Lending MAY		£3.3B	£4.584B	£3.4B
3:30 PM	GB	BoE Consumer Credit MAY		£-0.377B	£0.24B	£0.2B
3:30 PM	GB	Net Lending to Individuals MoM MAY		£2.9B		£3.0B
4:00 PM	EA	Consumer Confidence Final JUN		-5.1	-3.3	-3.3
4:00 PM	EA	Economic Sentiment JUN		114.5	116.5	115.9
4:00 PM	EA	Industrial Sentiment JUN		11.5	12.3	11.9
4:00 PM	EA	Services Sentiment JUN		11.3	14.8	14.5
4:00 PM	EA	Consumer Inflation Expectations JUN		22.2		21.5
7:55 PM	US	Redbook YoY 26/JUN		17.6%		
8:00 PM	US	S&P/Case-Shiller Home Price MoM APR		2.2%		1.9%
8:00 PM	US	S&P/Case-Shiller Home Price YoY APR		13.3%	14.5%	13.8%
8:00 PM	US	Fed Barkins Speech				
8:00 PM	US	House Price Index MoM APR		1.4%		0.8%
8:00 PM	US	House Price Index YoY APR		13.9%		14.4%
8:40 PM	EA	ECB President Lagarde Speech				
9:00 PM	US	CB Consumer Confidence JUN		117.2	119	119
9:30 PM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs			\$1.225B	
Wednesday June 30 2021			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change 25/JUN		-7.199M		
	CN	NBS Manufacturing PMI JUN		51.0	50.8	50.9
8:00 AM	CN	Non Manufacturing PMI JUN		55.2		55
1:00 PM	GB	Current Account Q1		£-26.3B	£-13.25B	£-16B
1:00 PM	GB	Business Investment YoY Final Q1		-7.4%		-18.1%
1:00 PM	GB	Business Investment QoQ Final Q1		5.9%		-11.9%
1:00 PM	GB	GDP Growth Rate QoQ Final Q1		1.3%	-1.5%	-1.5%
1:00 PM	GB	GDP Growth Rate YoY Final Q1		-7.3%	-6.1%	-6.1%
4:00 PM	EA	Core Inflation Rate YoY Flash JUN		1%	0.9%	1%
4:00 PM	EA	Inflation Rate YoY Flash JUN		2%	1.9%	2%
4:00 PM	EA	Inflation Rate MoM Flash JUN		0.3%		0.4%
6:00 PM	GB	BoE Haldane Speech				
6:00 PM	US	MBA Mortgage Applications 25/JUN		2.1%		
6:00 PM	US	MBA 30-Year Mortgage Rate 25/JUN		3.18%		
7:15 PM	US	ADP Employment Change JUN		978K	600K	450K
8:45 PM	US	Chicago PMI JUN		75.2	70	72
9:00 PM	US	Pending Home Sales YoY MAY		51.7%		25%
9:00 PM	US	Pending Home Sales MoM MAY		-4.4%	-0.8%	-2%
9:30 PM	US	EIA Crude Oil Stocks Change 25/JUN		-7.614M	-4.46M	
9:30 PM	US	EIA Gasoline Stocks Change 25/JUN		-2.93M	-0.88M	
9:30 PM	US	EIA Refinery Crude Runs Change 25/JUN		-0.225M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change 25/JUN		-1.833M		
9:30 PM	US	EIA Crude Oil Imports Change 25/JUN		0.43M		
9:30 PM	US	EIA Distillate Stocks Change 25/JUN		1.754M	0.64M	
9:30 PM	US	EIA Gasoline Production Change 25/JUN		0.401M		
9:30 PM	US	EIA Distillate Fuel Production Change 25/JUN		0.056M		
9:30 PM	US	EIA Heating Oil Stocks Change 25/JUN		0.199M		
9:30 PM	US	NY Fed Treasury Purchases 7 to 10 yrs			\$3.225B	
11:00 PM	US	Quarterly Grain Stocks - Corn JUN		7.701B	4.144B	
11:00 PM	US	Quarterly Grain Stocks - Soy JUN		1.564B	0.787B	
11:00 PM	US	Quarterly Grain Stocks - Wheat JUN		1.314B	0.859B	
Thursday July 01 2021			Actual	Previous	Consensus	Forecast

7:30 AM	ID	<u>Markit Manufacturing PMI JUN</u>	55.3		54.9
	CN	<u>Caixin Manufacturing PMI JUN</u>	52	51.8	51.9
11:00 AM	ID	<u>Inflation Rate YoY JUN</u>	1.68%	1.41%	1.9%
11:00 AM	ID	<u>Inflation Rate MoM JUN</u>	0.32%	-0.09%	0.3%
11:00 AM	ID	<u>Tourist Arrivals YoY MAY</u>	-19.33%		-15%
11:00 AM	ID	<u>Core Inflation Rate YoY JUN</u>	1.37%	1.43%	1.5%
2:00 PM	EA	<u>ECB President Lagarde Speech</u>			
3:00 PM	EA	<u>Markit Manufacturing PMI Final JUN</u>	63.1	63.1	63.1
3:00 PM	GB	<u>BoE Gov Bailey Speech</u>			
3:30 PM	GB	<u>Markit/CIPS Manufacturing PMI Final JUN</u>	65.6	64.2	64.2
4:00 PM	EA	<u>Unemployment Rate MAY</u>	8%	8%	7.9%
4:00 PM	EA	<u>ECB Enria Speech</u>			
4:30 PM	EA	<u>ECB Elderson Speech</u>			
6:30 PM	US	<u>Challenger Job Cuts JUN</u>	24.586K		30K
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/26</u>	397.75K		393.25K
7:30 PM	US	<u>Initial Jobless Claims 26/JUN</u>	411K	393K	370K
7:30 PM	US	<u>Continuing Jobless Claims 19/JUN</u>	3390K	3382K	3320K
8:45 PM	US	<u>Markit Manufacturing PMI Final JUN</u>	62.1	62.6	62.6
9:00 PM	US	<u>Construction Spending MoM MAY</u>	0.2%	0.4%	0.6%
9:00 PM	US	<u>ISM Manufacturing PMI JUN</u>	61.2	61	61
9:00 PM	US	<u>ISM Manufacturing Prices JUN</u>	88	87	89
9:00 PM	US	<u>ISM Manufacturing New Orders JUN</u>	67		66
9:00 PM	US	<u>ISM Manufacturing Employment JUN</u>	50.9		51
9:30 PM	US	<u>NY Fed Treasury Purchases 22.5 to 30 yrs</u>		\$2.025B	
9:30 PM	US	<u>EIA Natural Gas Stocks Change 25/JUN</u>	55Bcf		
10:30 PM	US	<u>8-Week Bill Auction</u>	0.050%		
10:30 PM	US	<u>4-Week Bill Auction</u>	0.045%		
Friday July 02 2021			Actual	Previous	Consensus
4:00 PM	EA	<u>PPI MoM MAY</u>	1%	1.2%	1.2%
4:00 PM	EA	<u>PPI YoY MAY</u>	7.6%	9.5%	9.5%
	US	<u>Non Farm Payrolls JUN</u>	559K	690K	650K
	US	<u>Balance of Trade MAY</u>	\$-68.9B	\$-71.3B	\$-71.6B
7:30 PM	US	<u>Unemployment Rate JUN</u>	5.8%	5.7%	5.7%
7:30 PM	US	<u>Nonfarm Payrolls Private JUN</u>	492K	580K	570K
7:30 PM	US	<u>Average Hourly Earnings YoY JUN</u>	2%	3.6%	2.1%
7:30 PM	US	<u>Participation Rate JUN</u>	61.6%		61.7%
7:30 PM	US	<u>Average Weekly Hours JUN</u>	34.9	34.9	34.9
7:30 PM	US	<u>Government Payrolls JUN</u>	67K		80K
7:30 PM	US	<u>Manufacturing Payrolls JUN</u>	23K	28K	25K
7:30 PM	US	<u>Average Hourly Earnings MoM JUN</u>	0.5%	0.3%	0.4%
7:30 PM	US	<u>Exports MAY</u>	\$204.99B		\$204.4B
7:30 PM	US	<u>Imports MAY</u>	\$273.89B		\$276.0B
9:00 PM	US	<u>Factory Orders MoM MAY</u>	-0.6%	1.5%	1.2%
9:00 PM	US	<u>Factory Orders ex Transportation MAY</u>	0.5%		0.3%

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